

CAA

LEGACY
SOCIETY

薪傳組

Legacy Society members are individuals who have named CAA in their estate plans.

www.caasf.org





“We wanted to include CAA in our planned giving because their work is so important, and these problems are not going away. This is a way to create a legacy for the fight ahead.”

—Simon & Theo



WHY JOIN THE LEGACY SOCIETY?

UNIQUE PERKS

When putting your affairs in order, you take care of yourself, your loved ones, and the causes most important to you. Legacy Society members enjoy unique perks such as insider news, invitations to exclusive events, and CAA merchandise.



If you have named CAA in your planned giving, you are automatically a member of the Legacy Society. Fill out our enrollment form so we can thank you for your important gift.

WHY JOIN THE LEGACY SOCIETY?

THE MOVEMENT FORWARD

Legacy Society funds go towards our Movement Forward Campaign endowment and action funds. The endowment will enable CAA to protect civil rights and equality for many years to come. Endowment gifts preserve the enduring vision and values of our founders of a robust, independent advocacy organization committed to a diverse democracy in which all people are able to live free from bigotry and discrimination.

Moreover, the endowment will help CAA advance our core mission: to advocate for systemic change that protects civil rights, promotes language diversity, and remedies racial and social injustice.

Mamie

Legacy Society member

“CAA helped me file a workplace discrimination lawsuit in the 1970s. I’ve been a supporter ever since.”



Mamie’s story begins at a San Francisco community college, where she recognized that Chinese part-time ESL teachers like her were being treated unfairly.

CAA connected Mamie with an attorney to help her file a discrimination lawsuit on behalf of her coworkers. They didn’t win the case – but shortly after, the college changed their policies to avoid another legal battle.

Years later, Mamie became Dean of City College of San Francisco Ocean Campus. That experience with CAA stayed with her, and is why she chose to become a Legacy Society member today. “I’ve included CAA in my estate plans to give back to my community.”

WAYS TO GIVE

- Simple bequest through will or living trust
- Retirement plan assets (select appreciated assets to gift and avoid taxes from your 403b, 401k, or IRA)
- Securities portfolio (appreciated securities may be gifted without incurring capital gains tax, plus you receive all the benefits of a charitable deduction)
- Donor advised fund or life insurance policy – simply name CAA as beneficiary
- Gifts administered by a third party such as a Charitable Remainder Trust (CRT) or Charitable Gift Annuity (CGA)



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BASIC INFORMATION

Chinese for Affirmative Action
17 Walter U Lum Place
San Francisco, CA 94108

Phone Number: 415.227.6750
CAA Tax ID: 94-2161304
Email: development@caasf.org

NEED HELP?

CAA can connect you to financial planners, tax advisors/accountants, Legacy Society ambassadors, or set up a free general consultation with an independent estate attorney.

JOIN US

YOUR IMPACT WILL LAST GENERATIONS

CAA's Legacy Society have, in effect, included CAA as part of their extended family. We are honored by their commitment to social justice and trust in us to do the work ahead.

Legacy Society members ensure that CAA can continue to grow its impact in expanding educational, economic, and civic engagement opportunities for all.

As part of our valued CAA family, know that we are committed to fighting for our shared values now and for generations to come.

**Reach out to development@caasf.org
with any questions.**